

Industry Breakfast
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Accounting Meeting

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Review of Minutes

Company currently has over 500 locations and prepares all tax returns for the individual entities, with growth of 60-70 new locations added per year. Filing 2-3 estimates per year and then year end final returns.

- Corporation (C & S) returns
- Partnerships
- Personal

Focus currently in income tax. Needs in the following fields:

- State
- Property
- County
- Sales & Use

Most would require a semester long course to cover, but there may be options for weekend seminars.

- Ability to cover multi-state taxes. This is something that usually only happens at large CPA firms.

Looking for thinkers:

- logical and analytical
- reliability
- accounting and business background
- willing to learn

Currently participating in our intern program.

- Interns are doing very well!
- Smart and knowledgeable
- Internships to teach on the job since tax classes aren't available at colleges
- Paid Internships
 - Minimum 20 hours/week
 - Goal to train while in school to allow for seamless transition once graduated

- Qualifications
 - Accounting 1A & 1B
 - CTEC Tax 67
 - Goal of degree

Would like to see Advanced Excel Skills class:

- V lookups
- Pivot Tables

Would definitely use the Earn and Learn Program to train current employees:

- Tax 67
- Excel Workshops

Course in Personal Tax Programs (software). Huge demand for tax professional in all large corporations and businesses.